

LSCM Logistics Summit

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Building Resilience in the Logistics Industry

(Port and Marine)

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The new normal of logistic industry

Uncertainty

Pandemic

Suez canal blockage

Extreme weather events



Volatility

Demand and supply shock

Changing consumer demand

Geopolitical tension

A disrupted supply chain

Tough challenges to the logistics industry

Reduction in effective capacity

Equipment shortages

Freight rates rising at historic pace

Operation costs increment

Congestion

Longer lead time

Ports- critical nodes of global supply chain



Connect global economies

- Facilitate trade by providing seamless connection
- Comprehensive service network to keep markets open



Support the survival of the city

- Uninterrupted service to allow continuous flow of essentials to the city
- Ensure safe operating environment and workplace




Reliable hub

- Expertise in handling operational complexities
- Take extra measures and bear additional costs to address congestion issues and manage the impact of COVID-related protocols

HKSPA reinforces foundation to harness resilience



- Maximises combined capabilities in a “terminal - neutral” manner
- Better serves market needs
- Enhances operational and cost efficiencies
- Innovates service offerings and delivery

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- ✓ Most comprehensive service network in South China
 - ✓ Best in class capabilities for reefer handling

Building a Smart Port for the future

- ✓ Gate automation
- ✓ Remote inspection & monitoring
- ✓ Paperless operation

NOW

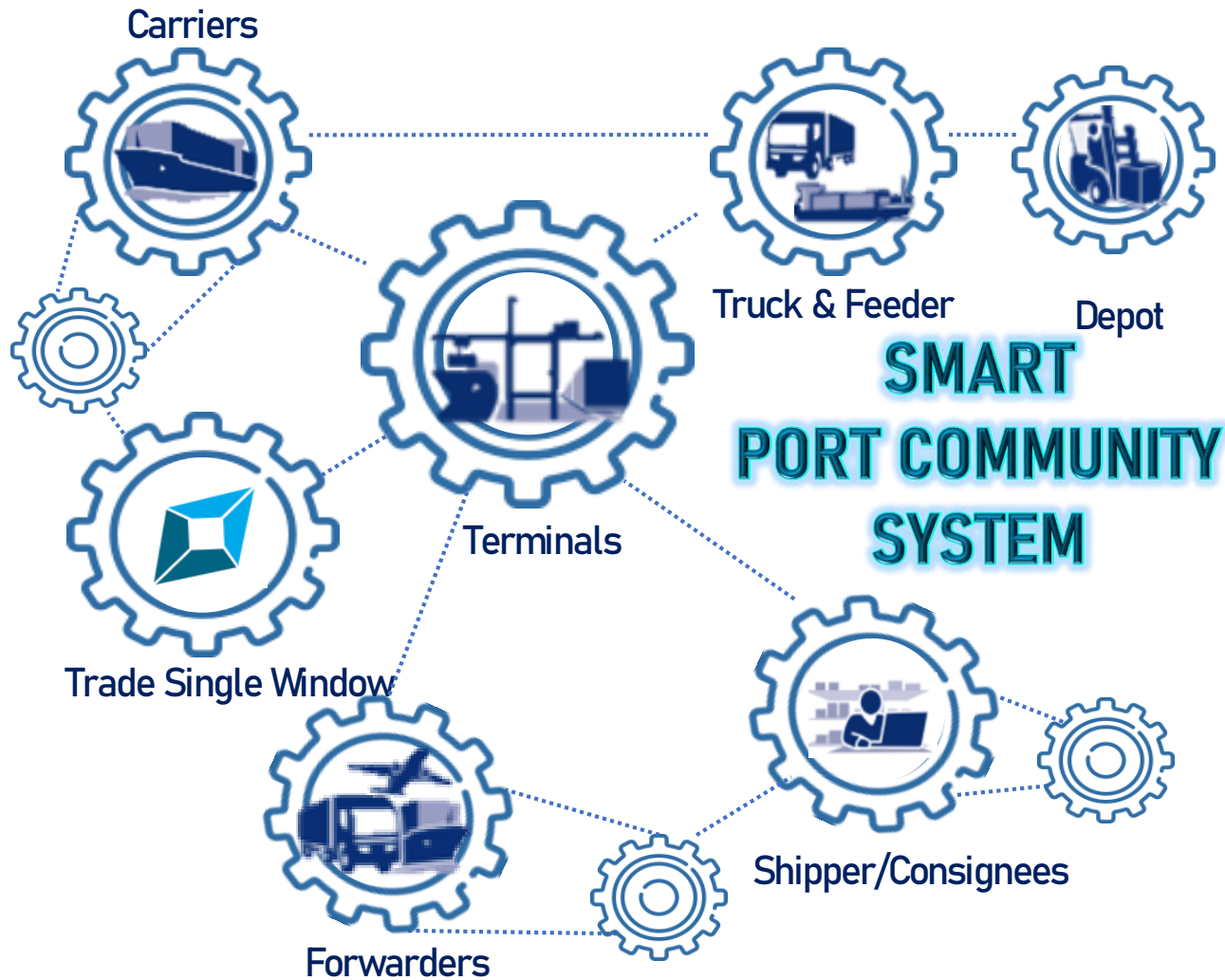
FUTURE



- ✓ Autonomous operation
- ✓ Artificial intelligence
- ✓ Big data



HKSPA empowers the shipping community through technology



- Streamline documentation
- Standardise business processes
- Simplify process by eliminating repetitive data entry and processing
- Provide real time information for track and trace, and proactive notification on business exceptions

Fortifying for future growth

Issues to be addressed

**Aging
labour force**

**Establish level
playing field**

**Lack of
backup land**

**Better coordination
within GBA**

**Increase demand
for investment**

Navigate uncharted waters for sustainable growth

Digitalise and innovate

Multi-stakeholder collaboration

Government Support





Thank You